
**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT
Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): February 11, 2008

RenaissanceRe Holdings Ltd.

(Exact name of registrant as specified in its charter)

Bermuda
(State or other jurisdiction of incorporation)

34-0-26512
(Commission File Number)

98-014-1974
(IRS Employer Identification No.)

Renaissance House
8-20 East Broadway, Pembroke
Bermuda
(Address of principal executive offices)

HM 19
(Zip Code)

(441) 295-4513
(Registrant's telephone number, including area code)

Not Applicable
(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 7.01 Regulation FD Disclosure.

The registrant issued the press release attached hereto as Exhibit 99.1, announcing a webcast in connection with presentations the Company will make to certain investors during the week beginning Tuesday, February 12, 2008. The slides attached hereto as Exhibit 99.2, which are incorporated in this Item 7.01 by reference thereto, will be utilized in connection with such presentations and are furnished pursuant to Regulation FD.

Item 9.01. Financial Statements and Exhibits.

(c) Exhibits.

| <u>Exhibit #</u> | <u>Description</u> |
|------------------|--------------------|
| 99.1 | Press Release |
| 99.2 | Slide Presentation |

*Exhibit 99.2 is being furnished pursuant to Regulation FD, and is not being filed with the Securities and Exchange Commission (the "SEC"). Therefore, this exhibit is not incorporated by reference in any of the registrant's other SEC filings.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

RENAISSANCERE HOLDINGS LTD.

Date: February 11, 2008

By: /s/ Stephen H. Weinstein

Name: Stephen H. Weinstein

Title: SVP, General Counsel, & Corporate Secretary

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RenaissanceRe to Participate in Merrill Lynch Insurance Investors Conference

Pembroke, Bermuda, February 4, 2008— RenaissanceRe Holdings Ltd. (NYSE: RNR) announced today that Neill A. Currie, Chief Executive Officer, and Fred R. Donner, Executive Vice President and Chief Financial Officer, will participate in the Merrill Lynch Insurance Investors Conference at 4 World Financial Center in New York on Wednesday, February 13, 2008. Mr. Currie will deliver a presentation scheduled to take place at 12:35 pm ET.

Slides from Mr. Currie’s presentation, as well as a live, listen-only audio webcast, will be available on the Investor Presentations page of the Investors section of the Company’s website: www.renre.com. A replay of the audio webcast will be available on the website until February 27th, 2008.

RenaissanceRe Holdings Ltd. is a global provider of reinsurance and insurance. Our business consists of two segments: (1) Reinsurance, which includes catastrophe reinsurance, specialty reinsurance and certain joint ventures and other investments managed by our subsidiary RenaissanceRe Ventures Ltd., and (2) Individual Risk, which includes primary insurance and quota share reinsurance.

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INVESTOR CONTACT:

Fred R. Donner
Executive Vice President and
Chief Financial Officer
RenaissanceRe Holdings Ltd.
(441) 295-4513

MEDIA CONTACT:

David Lilly or Dawn Dover
Kekst and Company
(212) 521-4800

RenaissanceRe Holdings Ltd.

Investor Presentation

February 2008

RenaissanceRe



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Well-Positioned for the Future

RenaissanceRe

Our focus and strategy remain the same

We focus on four key business areas:

- Property Cat Reinsurance
- Specialty Reinsurance
- Individual Risk
- Joint Ventures and Strategic Investments

Four core strategies are key to our success:

- Superior risk selection – underwriting discipline, proprietary tools, risk management culture
- Superior marketing – to get the business that we select
- Superior capital management – to match capital with risk
- Superior joint ventures- to maximize capital efficiency for clients, capital providers and RNR shareholders

Key Competitive Advantages

- **Discipline** - Disciplined underwriter with proven track record in hard and soft markets; history of identifying market inefficiencies
- **Talent & Culture** - Experienced management team; risk management culture; shared strategic vision
- **Use Of Technology** – Proprietary models to analyze and aggregate risk; large databases to support decision making; recognize limits of modeling
- **Relationships** - Excellent customer and broker relationships; recognized market leader; focus on adding value
- **Capital** - Strong capitalization; strong loss reserves; multiple channels by which to access capital; disciplined capital management



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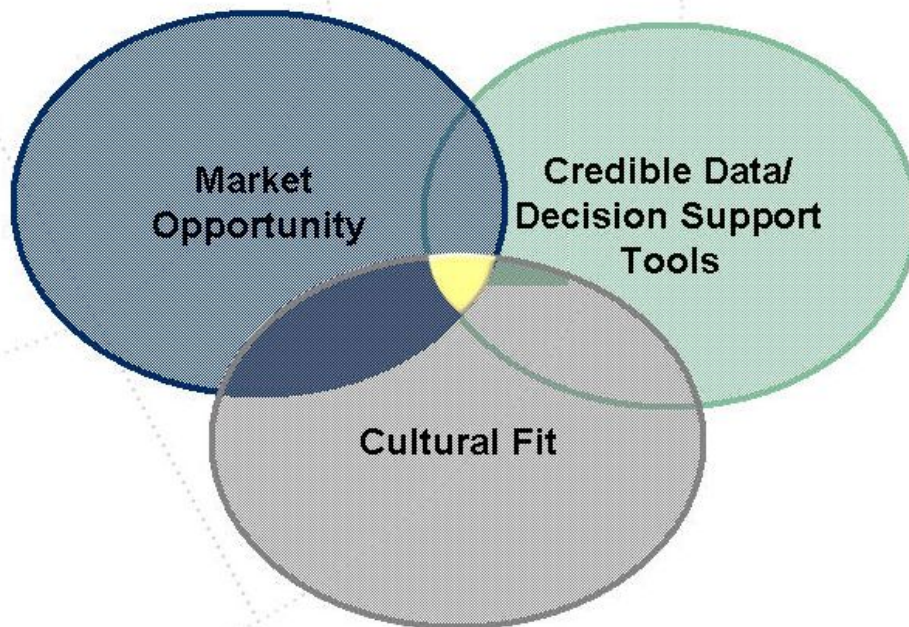
RenaissanceRe

While our strategy will remain consistent, our business focus will evolve

- We operate today with the same culture and principles as when the company was formed
- By staying disciplined and focused we have been able to leverage our approach to build a more diversified business model
- We will continue to evaluate new opportunities and hope to add additional franchises, but are committed to maintaining our culture and our standards for growing book value per share
- We will only add businesses that we believe will earn attractive risk-adjusted returns and will exit businesses that no longer do the same

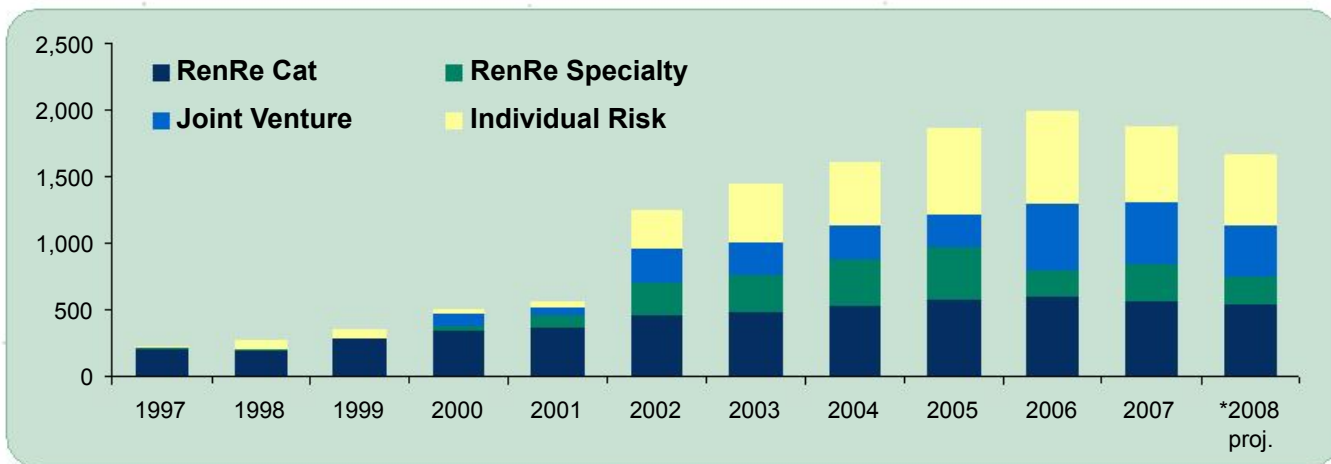
We screen new opportunities with a consistent framework

We look for new business opportunities that meet our return hurdles and fit our business model.



We've used this approach to grow from a Cat company to four successful business units

Gross written managed premium



Projected as of Q1

Information concerning the reconciliation of Non-GAAP measures can be found at the end of this presentation.

*2008 projected Managed Catastrophe and Specialty Premiums are based on February 2008 premium estimates of managed catastrophe premiums down 10%, Individual Risk premiums down 5% and specialty reinsurance premiums written down 25%.



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We are leveraging off of our market-leading franchise in Property Cat

RNR delivers value

- Consistent pricing
- Quick response
- Customized products
- Capacity for large lines
- Advice on Cat risk management
- Superior credit quality and willingness to pay

RNR gets preferred status

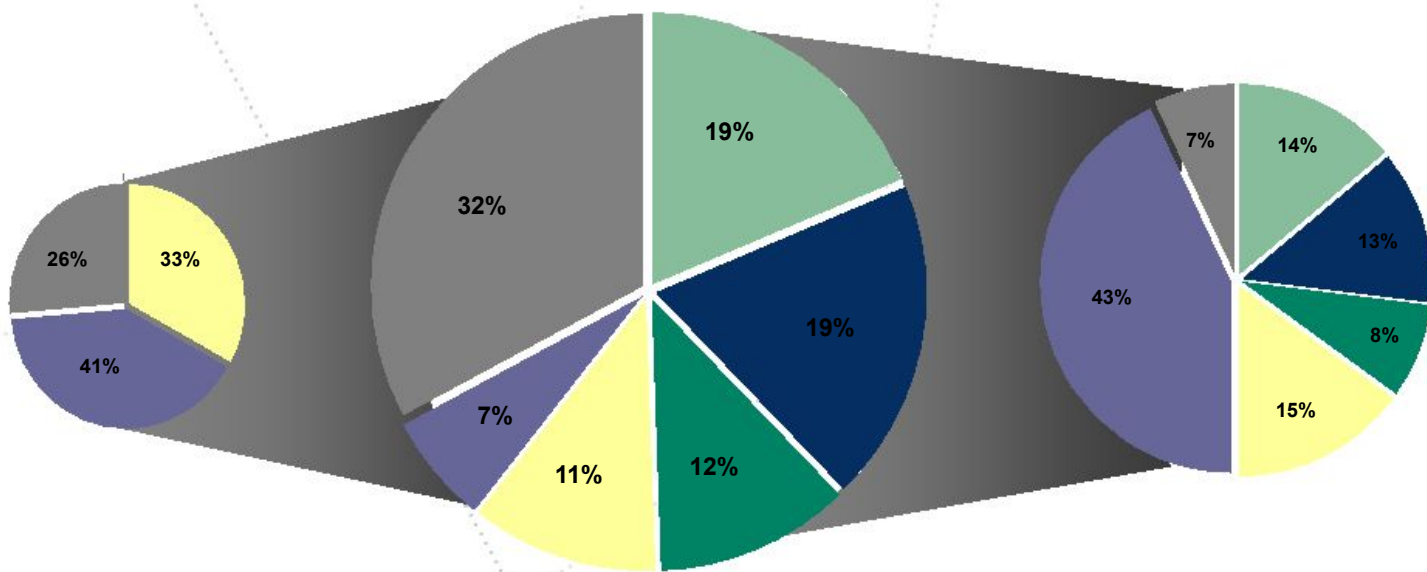
- Normal “open market” position
- Plus preferred signings on open market transactions
- Plus private market transactions
- Option to renew business written for fully collateralized vehicles

Since 2001, we've built a more diversified Specialty portfolio while remaining disciplined in 2007's softening market

2001 Specialty Premium
\$77 million

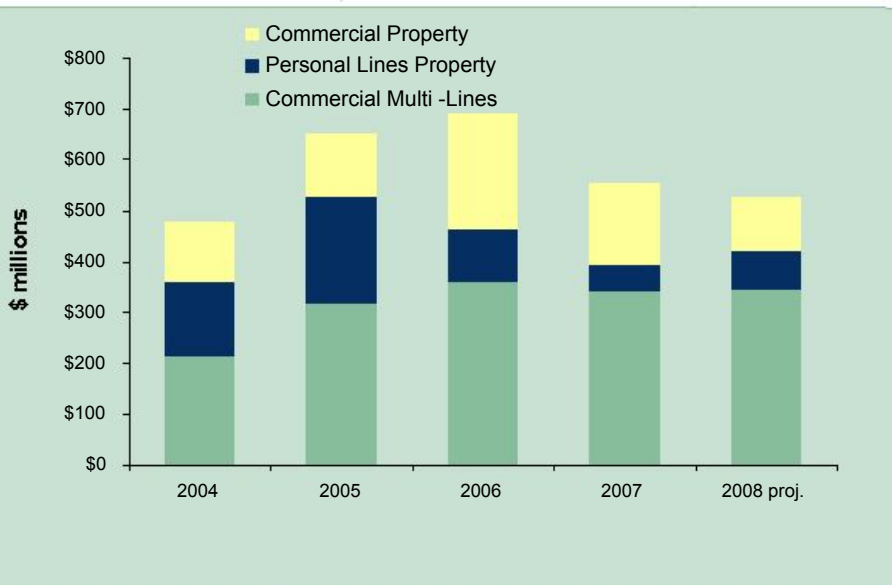
2005 Specialty Premium
\$427 million

2007 Specialty Premium
\$287 million



Individual Risk premium has grown significantly since 2004, yet we remained disciplined in 2007's softening market

Individual Risk Gross Written Premium
by Major Type of Business



Information concerning the reconciliation of Non-GAAP measures can be found at the end of this presentation.

*2008 projected premiums are based on February 2008 premium estimates of Individual Risk premiums down 5%.

Individual Risk is selectively focused with a small group of partners

- Our Individual Risk Unit is focused on high-margin primary insurance and quota share reinsurance where we evaluate the “Individual Risk” (i.e. underwriting policies as distinguished from portfolios)
- We partner with other insurance companies and program managers (intermediaries) who source the risk and provide back office support
- We target a small number of partners with the following characteristics:
 - Leaders in their classes of risk
 - Large premium volume
 - Efficient back offices
 - Focused on data, systems and rigorous risk analytics
- We are developing proprietary risk modeling tools to track and evaluate exposures

Ventures has developed three areas of competence

| | 1) Property Cat Joint Ventures | 2) Strategic Investments | 3) Customized Reinsurance |
|----------|--|--|---|
| Business | <ul style="list-style-type: none"> • Leveraging RenRe's capabilities and reputation as the leading Property Cat reinsurer • Very active role in the management, oversight and corporate governance of the entities | <ul style="list-style-type: none"> • Strategic investments to capitalize upon market dislocations • Attractive businesses that we prefer to invest in rather than operate • Continue to selectively consider large deals or other classes of business | <ul style="list-style-type: none"> • Custom packaging and selling of risk |
| Examples | <ul style="list-style-type: none"> • Top Layer Re • DaVinci Re • OPCat | <ul style="list-style-type: none"> • Platinum (2002) – IPO spin-off of St. Paul's reinsurance operations • ChannelRe Holdings Ltd. (2004) – Financial guarantee reinsurer in partnership with MBIA, Partner Re and Koch Financial • Tower Hill (2005) - Recapitalization of Florida primary insurance companies | <ul style="list-style-type: none"> • Catastrophe Portfolio Participation CPPs - Participation in the results of our Property Cat book • Starbound I & II (Florida) • Timicuan Re (Florida) • Cat Bonds • Other |

The period following the 2004 and 2005 storms highlighted the importance of Ventures' role within RenaissanceRe

- In 2006 and 2007 we executed four significant capital raises to bring capacity to our clients
- Our joint venture track record since 1999 demonstrates RenaissanceRe's ability to add value = generate alpha
- DaVinci and Top Layer Re remain strategic components of our core business
- Opportunistic joint ventures such as TimRe and Starbound I have produced >40% returns to investors, Starbound II is projected to return >40% to investors
- We expanded on our inventory of relationships with investors and advisors
- We believe that our reputation with our clients, the option value of the renewal business, the return we produced for our investors and the fee income will continue to benefit us for years into the future
- We remain differentiated in our approach and the resources we dedicate which leaves us well positioned



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Why bother with ERM?

- Good risk management can provide a significant competitive advantage
- Avoiding surprises allows you to take better advantage of the opportunities created by dislocated markets
- Communicating accurate expectations maintains your credibility with your key stakeholders
- Disciplined measurement and aggregation of risk decreases the 'mortality' rate for your franchise
- Good risk tools allow you to pursue the best opportunities in a very inefficient business

What does good ERM look like?

- Corporate culture that embraces the goals of risk management
- Expertise and tools to assess and evaluate risk-reward decisions
- Robust systems and frameworks to measure and monitor the aggregation of risk
- Defined tolerance for acceptable levels of risk; processes to avoid or eliminate certain types of risks
- Focus on qualitative as well as quantitative aspects of risk; seek to manage operational risk; recognize the limits of quantitative modeling
- Rough proxies for risk instead of ignoring risk
- Constant process to enhance and improve; journey not a destination
- Emphasis on performance vs. tolerances and modeled expectations rather than purely results
- Regular communication about risk with key internal and external stakeholders (management, rating agencies, board of directors)

Risk management is more than modeling
– management expertise and corporate culture are critical

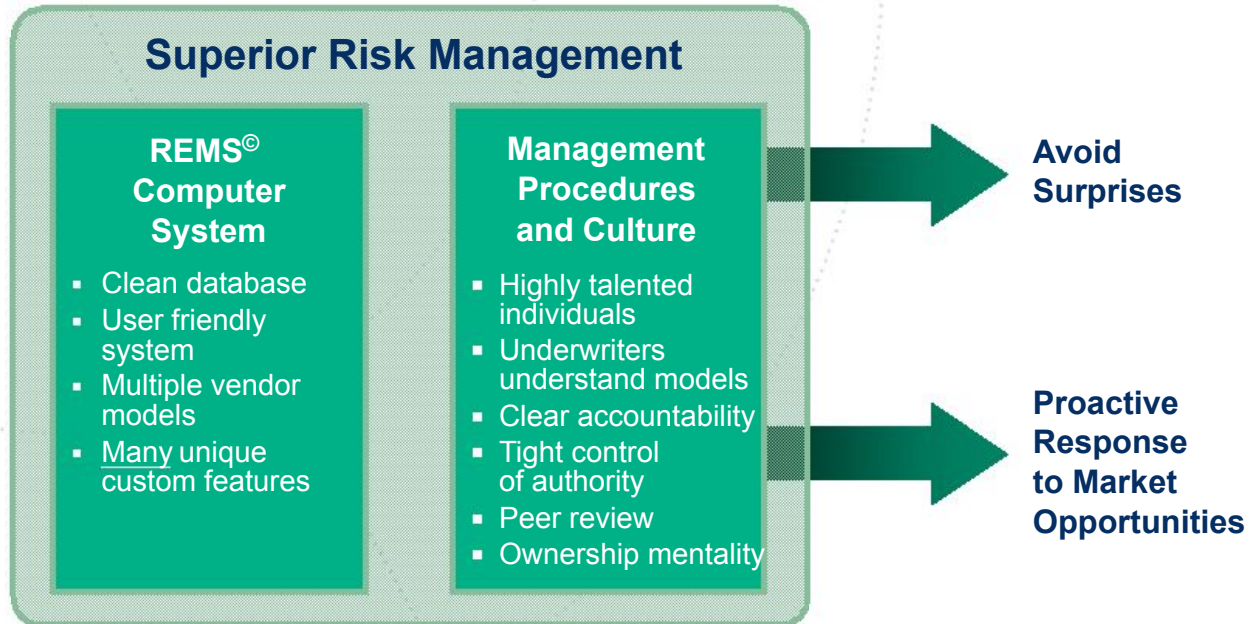




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RenaissanceRe

Hurricane risk mitigation - Quantifying, managing catastrophic risk

- RenaissanceRe has been investigating the damage patterns and economic impact of catastrophic storms for many years. By contributing to hurricane risk mitigation efforts, we are seeking to:
 - Increase the resiliency of storm-exposed communities by introducing them to the most effective mitigation techniques and products
 - Reduce the frequency of claims and the severity of the financial impact of storms to the (re)insurance industry
- Our current hurricane risk mitigation efforts include:
 - RenaissanceRe Wall of Wind
 - AeroEdge™
 - “StormStruck™”
 - Hurricane Risk Mitigation Leadership Forum

If every home in Florida could be built to withstand winds of up to 130 mph with minimal damage, we believe that expected windstorm losses to the insurance industry would be reduced by at least 80%.

RenaissanceRe Wall of Wind- A positive force for change





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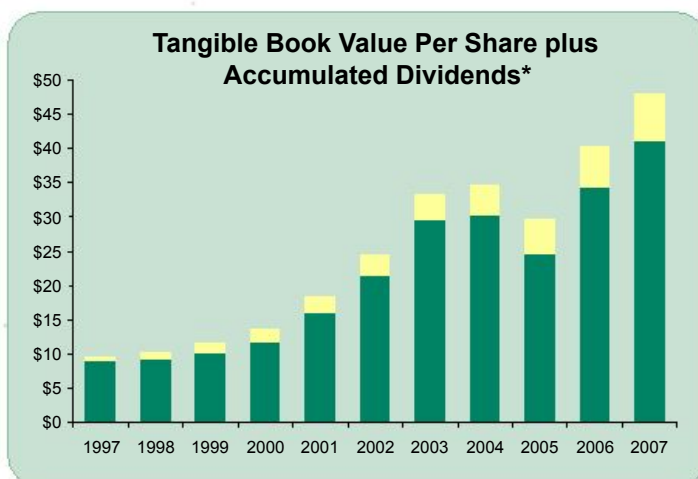
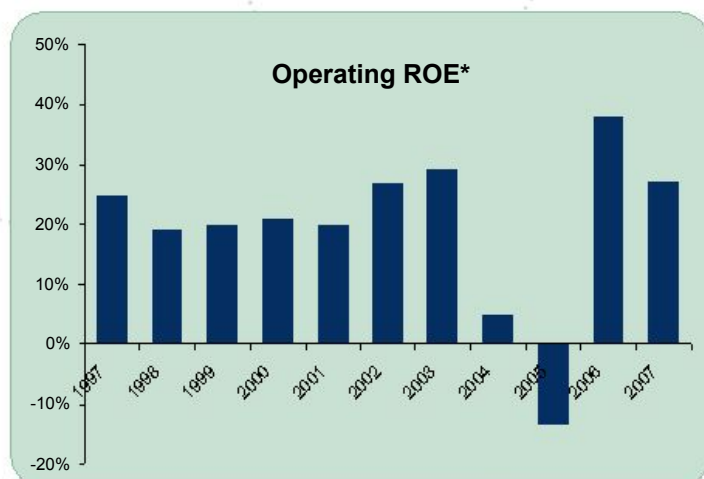
Hurricane Risk Mitigation

Well-Positioned for the Future

RenaissanceRe

Our goal remains long-term growth in tangible book value per share plus accumulated dividends

- Tangible book value per share plus accumulated dividends has grown at an annualized rate of 17.5% from 1998 through 2007 – driven by a track record of strong Operating ROE
- While the 2004 and 2005 results were disappointing, 2005's result is consistent with our models that indicate we should expect to lose money every ten to fifteen years



* Information concerning the reconciliation of Non-GAAP measures can be found at the end of this presentation.

RenaissanceRe is well-positioned

- As we approach our 15th anniversary, our balance sheet and capital base are strong - our capital position is stronger than at any point in our history
- Our organization has been strengthened with new talent, bringing unprecedented breadth of expertise
- Our distinctive corporate culture remains a key competitive advantage
- We continue to strengthen our position as the market leader in property cat reinsurance; ahead of peers on risk analytics
- We view ourselves as a capital provider to our clients and provide capital principally in the form of reinsurance, alternative forms of capital are provided to meet clients' evolving needs
- We are well positioned for 2008 but we will remain disciplined and will not seek growth unless we find attractive opportunities

Safe Harbour Statement

Cautionary Statement under "Safe Harbor" Provisions of the Private Securities Litigation Reform Act of 1995:

Statements made in this presentation contain information about the Company's future business prospects. These statements may be considered "forward-looking." These statements are subject to risks and uncertainties that could cause actual results to differ materially from those set forth in or implied by such forward-looking statements. For further information regarding cautionary statements and factors affecting future results, please refer to RenaissanceRe Holdings Ltd.'s filings with the Securities and Exchange Commission, including its Annual Report on Form 10-K for the year ended December 31, 2006 and its Form 10-Qs for the quarters ended March 31, 2007, June 30, 2007 and September 30, 2007.

This presentation includes certain non-GAAP financial measures within the meaning of Regulation G including "operating return on equity", "tangible book value per share plus accumulated dividends" and "gross written managed premium". A definition of such measures and a reconciliation of these measures to the most comparable GAAP figures in accordance with Regulation G is available in the Company's 2006, 2005, 2004 and 2003 Annual Reports and the February 6, 2007, May 1, 2007, July 31, 2007, October 30, 2007 and February 5, 2008 Press Releases which are located on the Company's website www.renre.com.



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